

20 September 2024

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by **Patagonia Lithium Ltd (ASX:PL3) (Patagonia or Company)** under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 20 September 2024, the Company announced the conversion of 66,060 convertible notes into 734,000 shares in the Company.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Authorised for release by the Board of the Company.

For further information please contact:

Phillip Thomas

Executive Chairman

Patagonia Lithium Ltd

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Our socials – twitter X @pataLithium, Instagram, facebook, pinterest and youtube

Capital structure

59.7m - PL3 shares

14.6m - PL3O quoted options

7.1m - unquoted options

0.3m - unquoted convertible notes

Patagonia Lithium Ltd
Level 6, 505 Little Collins Street
Melbourne VIC 3000
<https://patagonialithium.com.au/>

Board

Phil Thomas - Exec Chair

Rick Anthon - NED

Sam Qi - NED

Jarek Kopias - Co Sec